
*Jerry P. Simon,
AIC, AMS, CMI*

PROFESSIONAL HIGHLIGHTS

Successful marine insurance professional with extensive background and experience in insurance claims, an in depth mechanical and technical background, high degree of integrity and work ethic, and a history of personal and professional achievements:

Vice President of Claims following six years as marine insurance company Home Office Claims Manager

Licensed multi-line adjuster 1982 to present (Present Oklahoma License # 84919)

Instructor of State Accredited Adjuster Continuing Education

Instructor and CMI for International Association of Marine Investigators

Certified Expert Witness

Society of Accredited Marine Surveyor

Certified OMC and MerCruiser Stern Drive Technician

Twelve years independent heavy equipment and marine adjuster

Machinist, Welder, and Full Line Gunsmith

EDUCATION

Associate in Claims – Insurance Institute of America, June 1989

Tulsa Junior College

Studies in insurance related topics

Surveyor Associate - Society of Accredited Marine Surveyors 1997 – 1999

Accredited Marine Surveyor – Society of Accredited Marine Surveyors, April 1999

International Association of Marine Investigators 1993 to present

International Association of Marine Investigators, Certified Marine Investigator 2005

Outboard Marine Corporation

Certified Technician Service Training – 1989

Certified Technician Service Training – 1991

Certified Technician Service Training – 1993

Mercury Marine

Certified Technician Service Training – 1990

Certified Technician Service Training – 1992

Certified Technician Service Training – 1994

Certified Technician Service Training – 1996

Tulsa Vo-Tech

Drafting and Blueprint Drawing

Cameron State College

Welding

Other Training

Underwriters Laboratories Boating Accident Investigation 1998

Marine Application of Composite Materials - 1996

I.C.C.A.R. Automobile Collision Inspection

A.S.E. Certification for Collision Repair and Painting

Insurance Technical Institute – Heavy Equipment Damage Evaluation

EXPERIENCE

First Marine Insurance Company, January 4, 1993 to December 31, 2007

Vice President of Claims responsible for final administration and evaluation of all first and third party claims and litigation.

Non-retained expert for all claims and litigation.

Litigation consultant and liaison with defense attorneys on all first and third party claims and litigation.

Active in ongoing fraud, arson, and chopshop investigations and training.

Actively involved in the expansion of the company and admission into additional states, responsible for necessary revisions and rewriting of policies and endorsements coinciding with the company's expansion, and coordination of legal review for all policy and underwriting guideline changes.

Coordinator for Underwriting review of all pre-insurance condition and value surveys.

Developed and initiated a proprietary computerized claims tracking program to standardize requirements, reporting, and management of all claims and independent adjusters/surveyors.

Instructor and Seminar Coordinator for State Approved and Accredited Adjuster Continuing Education – Oklahoma and Texas.

Certified Instructor for the International Association of Marine Investigators.

Instructor for NASBLA Advanced Boat Accident Reconstruction Training including material published by NASBLA in the National Boating Accident Investigation Field Guide

Liaison and Technical Editor of Copyrighted training manual and videotape program covering marine damages developed in conjunction with State Farm Insurance Companies.

Researched and authored Fiberglass Repair Manual incorporated in First Marine Insurance Company training seminar.

Property Damage Appraisers, November 1981 – December 1992

Independent Heavy Equipment and Marine adjuster handling full claims assignments including investigation, statements, mechanical disassembly and evaluation, value establishment, settlement, and salvage disposition.

Developed working relationship with Defense Counsel, SIU Department, Arson Investigators and Cause and Origin Specialists coordinating investigation and establishment of mechanical condition and valuation of suspected arson damaged vehicles.

Provided expert witness testimony in the following Courts:

U.S. Federal District Court for the Northern District of Oklahoma

District Court – Tulsa County, OK

District Court – Cherokee County, OK

District Court – Kay County, OK

District Court – Ottawa County, OK

Circuit Court – Miller County, MO

Circuit Court – Little River County, AR

District Court – Dallas County, TX

Crawford and Company, August 1980 – November 1981

Heavy Equipment Appraiser and Adjuster trainee.

Completed required training and secured Oklahoma Multi-line Adjusters License

1967 – 1980

Thirteen years in repair industry encompassing all forms of mechanical, fiberglass, boat, auto, truck and heavy equipment repairs including four years as a private repair shop owner/operator. Certification as a code welder, class A heavy equipment mechanic, auto and diesel mechanic, and as an auto paint and body repair technician.

MEMBERSHIPS AND ACTIVITIES

International Association of Marine Investigators

Member since 1993

Insurance and Training Committee Member 1997, 1998, 1999, 2004, 2005, 2006, 2007, 2008, 2009

Outreach Program Presenter – Oklahoma 1997, Louisiana 2005, 2006

Program Presenter – IAMI Annual Training Seminar 1998

Instructor – IAMI Annual Training Seminar 1999, 2000, 2001, 2002, 2004, 2005, 2006, 2007, 2008, 2009

Certified Instructor #008

Certified Marine Investigator 2005

Society of Accredited Marine Surveyors

Surveyor Associate 1997 - 1999

Accredited Marine Surveyor April 1999

Program Presenter – SAMS Annual Training 1996, 2004, 2005

American Boat and Yacht Council

Member since 1997

International Association of Arson Investigators

Member since 1998

National Rifle Association

Life (Benefactor) Member

Legion of Honor Recipient

Member of Kansas City SIU Crew

Member of Jackson County Insurance Fraud Task Force

Past Board Member of Tulsa Claims Association

REFERENCES

Professional and personal references and information provided upon request.